

Bateli Tea Company Limited

The existing Clause 35 of Equity Listing Agreement shall be substituted by the following, namely:

35. The company agrees to file the following details with the Exchange on a quarterly basis, within 21 days from the end of each quarter, in the format specified as under:

(1)(a) **Statement showing Shareholding Pattern**

Name of the Company: Bateli Tea Company Limited.

Scrip Code: 012147

Quarter ended: 30<sup>th</sup> June, 2014

| Category   | Category of Shareholder  | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                   | Shares pledged or otherwise encumbered |        |
|------------|--|------------------------|------------------------|--|--|-------------------|--|--------|
|            |  |                        |                        |  | As a % of (A+B)  | As a % of (A+B+C) | Number of shares                       | As a % |
| <b>(A)</b> | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b> |                        |                        |  |  |                   |  |        |
| (1)        | <b>Indian</b>  |                        |                        |  |  |                   |  |        |
| (a)        | Individuals/<br>Hindu Undivided family                         | 7                      | 44664                  | 44364  | 20.85  | 20.85             | -                                      | -      |
| (b)        | Central Government/<br>State Government (s)                    | -                      | -                      | -  | -  | -                 | -                                      | -      |
| (c)        | Bodies Corporate   | 1                      | 77746                  | 77746  | 36.29  | 36.29             | -                                      | -      |
| (d)        | Financial Institutions/<br>Banks                               | -                      | -                      | -  | -  | -                 | -                                      | -      |
| (e)        | Any Other (specify)  | -                      | -                      | -  | -  | -                 | -                                      | -      |
|            | <b>Sub-Total (A)(1)</b>  | 8                      | 122410                 | 122110                                       | 57.14  | 57.14             | -                                      | -      |
| (2)        | <b>Foreign</b>   |                        |                        |  |  |                   |  |        |
| (a)        | Individuals (NRI/Foreign individuals)                          | -                      | -                      | -  | -  | -                 | -                                      | -      |
| (b)        | Bodies Corporate   | -                      | -                      | -  | -  | -                 | -                                      | -      |
| (c)        | Institutions   | -                      | -                      | -  | -  | -                 | -                                      | -      |
| (d)        | Any Other (Specify)  | -                      | -                      | -  | -  | -                 | -                                      | -      |
|            | <b>Sub-Total (A)(2)</b>  | -                      | -                      | -  | -  | -                 | -                                      | -      |
|            |  | -                      | -                      | -  | -  | -                 | -                                      | -      |

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|            |   |    |        |        |        |       |      |      |
|------------|---|----|--------|--------|--------|-------|------|------|
|            | Total Shareholding of promoter and Promoter Group (A)<br>= (A)(1)+(A)(2)                        | 8  | 122410 | 122110 | 57.14  | 57.14 | -    | -    |
| <b>(B)</b> | <b>Public Shareholding<sup>3</sup></b>  |    |        |        |        |       | N.A. | N.A. |
| <b>(1)</b> | <b>Institutions</b>   | -  | -      | -      | -      | -     | N.A. | N.A. |
| (a)        | Mutual Funds/ UTI   | -  | -      | -      | -      | -     | N.A. | N.A. |
| (b)        | Financial Institutions/ Banks   | -  | -      | -      | -      | -     |      |      |
| (c)        | Central Government/ State Government (s)  | -  | -      | -      | -      | -     |      |      |
| (d)        | Venture Capital Funds   | -  | -      | -      | -      | -     |      |      |
| (e)        | Insurance Companies   | -  | -      | -      | -      | -     |      |      |
| (f)        | Foreign Institutional Investors   | -  | -      | -      | -      | -     |      |      |
| (g)        | Foreign Venture Capital Investors   | -  | -      | -      | -      | -     |      |      |
| (h)        | Any Other (Specify)   | -  | -      | -      | -      | -     |      |      |
|            | <b>Sub-Total (B)(1)</b>   | -  | -      | -      | -      | -     |      |      |
| <b>(2)</b> | <b>Non-Institutions</b>   |    |        |        |        |       |      |      |
| (a)        | Bodies Corporate  | 3  | 56104  | 55704  | 26.19  | 26.19 | N.A. | N.A. |
| (b)        | Individuals: -<br>i. Individuals shareholders holding nominal share Capital upto Rs. 1.00 lakhs | 69 | 35715  | 9491   | 16.67  | 16.67 | -    | -    |
|            | ii. Individual shareholders holding nominal shares capital in excess of Rs.1 lakh               | -  | -      | -      | -      | -     | -    | -    |
| (c)        | Any Other (specify)   | -  | -      | -      | -      | -     | -    | -    |
|            | <b>Sub-Total (B)(2)</b>   | 72 | 91819  | 65195  | 42.86  | 42.86 |      |      |
|            | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>  | 72 | 91819  | 65195  | 42.86  | 42.86 | N.A. | N.A. |
|            | <b>TOTAL (A)+(B)</b>  | 80 | 214229 | 187305 | 100.00 | 100   |      |      |

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|     |  |    |        |        |        |     |      |      |
|-----|--|----|--------|--------|--------|-----|------|------|
| (C) | Shares held by custodians and against which Depository Receipts have been issued | -  | -      | -      | -      | -   | N.A. | N.A. |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>   | 80 | 214229 | 187305 | 100.00 | 100 |      |      |

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A

(I) (b) **Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the Shareholder    | Total shares held |                                   | Shares pledged or otherwise encumbered |        |  | Details of warrants |        | Details of convertible securities |        | Total share (including under lying shares assuming full conversion of warrants and convertible sec. as at of diluted share capital) |
|---------|----------------------------|-------------------|-----------------------------------|--|--------|--|---------------------|--------|-----------------------------------|--------|---|
|         |                            | No.               | As a % of grand total (A)+(B)+(c) | No.                                    | As a % | As a % of grand total (A)+(B)+© of sub-clause (1)(a) | No. of Warr. held   | As a % | No. of conver Secur. held         | As a % |   |
| 1       | Vijay Dalmia               | 400               | 0.19                              | -                                      | -      | -  | -                   | -      | -                                 | -      | 0.19  |
| 2       | Bhagwati Devi Dalmia       | 782               | 0.37                              | -                                      | -      | -  | -                   | -      | -                                 | -      | 0.37  |
| 3       | Nirmala Dalmia             | 850               | 0.40                              | -                                      | -      | -  | -                   | -      | -                                 | -      | 0.40  |
| 4       | Girdhar Gopal Dalmia       | 9756              | 4.55                              | -                                      | -      | -  | -                   | -      | -                                 | -      | 4.55  |
| 5       | Manish Dalmia              | 10036             | 4.68                              | -                                      | -      | -  | -                   | -      | -                                 | -      | 4.68  |
| 6       | Motilal Grdhar Gopal       | 11085             | 5.17                              | -                                      | -      | -  | -                   | -      | -                                 | -      | 5.17  |
| 7       | Girdhar Gopal Manish Kumar | 11755             | 5.49                              | -                                      | -      | -  | -                   | -      | -                                 | -      | 5.49  |
| 8       | Manish Co (P) Ltd.         | 77746             | 36.29                             | -                                      | -      | -  | -                   | -      | -                                 | -      | 36.29   |
|         | <b>Total :</b>             | 122410            | 57.14                             | -                                      | -      | -  | -                   | -      | -                                 | -      | 57.14   |

(I) (c) (i) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

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| Sr. No. | Name of the Shareholder               | Total shares held |   | Shares pledged or otherwise encumbered |        |  | Details of warrants |        | Details of convertible securities |        | Total share (including under lying shares assuming full conversion of warrants and convertible sec. as at of diluted share capital |
|---------|---------------------------------------|-------------------|---|--|--------|--|---------------------|--------|-----------------------------------|--------|--|
|         |                                       | No.               | As a % of grand total (A)+(B)+(c) indicate in statement at para (1) (a) above | No.                                    | As a % | As a % of grand total (A)+(B)+© of sub-clause (1)(a) | No. of Warr. held   | As a % | No. of conver. Secur. held        | As a % |  |
| 1       | Dalmia Laminators Ltd.                | 55704             | 26.00   | -                                      | -      | -  | -                   | -      | -                                 | -      | 26.00  |
| 2       | Govind Ram Saraff                     | 2661              | 1.24  | -                                      | -      | -  | -                   | -      | -                                 | -      | 1.24   |
| 3       | Sanjay Kumar Saraff                   | 2800              | 1.31  | -                                      | -      | -  | -                   | -      | -                                 | -      | 1.31   |
| 4       | Sanjay Kumar Saraff                   | 3140              | 1.47  |  |        |  |                     |        |                                   |        | 1.47   |
| 5       | Mohan Lal Saraff                      | 3300              | 1.54  |  |        |  |                     |        |                                   |        | 1.54   |
| 6       | Rukmani Devi                          | 3400              | 1.59  |  |        |  |                     |        |                                   |        | 1.59   |
| 7       | M L Saraff Adm. Estate, S D Saraff DC | 6090              | 2.84  |  |        |  |                     |        |                                   |        | 2.84   |
|         | Total                                 | 77095             | 35.99   | -                                      | -      | -  | -                   | -      | -                                 | -      | 35.99  |

(I) (C)(ii) **Statement showing holding of securities (including shares, warrants convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name of the Shareholder | Total shares held |   | Shares pledged or otherwise encumbered |        |  | Details of warrants |        | Details of convertible securities |        | Total share (including under lying shares assuming full conversion of warrants and convertible sec. as at of diluted share capital |
|---------|-------------------------|-------------------|---|--|--------|--|---------------------|--------|-----------------------------------|--------|--|
|         |                         | No.               | As a % of grand total (A)+(B)+(c) indicate in statement at para (1) (a) above | No.                                    | As a % | As a % of grand total (A)+(B)+© of sub-clause (1)(a) | No. of Warr. held   | As a % | No. of conver. Secur. held        | As a % |  |
| 1       | Dalmia Laminators Ltd   | 55704             | 26.00   | -                                      | -      | -  | -                   | -      | -                                 | -      | 26.00  |
|         | Total                   | 55704             | 26.00   | -                                      | -      | -  | -                   | -      | -                                 | -      | 26.00  |

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(I) (d) **Statement showing details of locked in shares**

| Srl. No. | Name of the shareholders | No. of locked in shares | Locked in shares as a percentage of total number of shares i.e. grand total (A) + (B) + (C) indicated in statement at para (I) (a) above |
|----------|--------------------------|-------------------------|--|
| (1)      | Promoter                 | -                       | -  |
|          | Subtotal (1)             | -                       | -  |

|     |              |   |   |
|-----|--------------|---|---|
| (2) | Non Promoter | - | - |
|     | Subtotal (2) | - | - |

|  |               |   |   |
|--|---------------|---|---|
|  | Total (1 + 2) | - | - |
|--|---------------|---|---|

(II) (a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(b)+(c) indicated in Statement at Para (1)(a) above} |
|---------|--|---------------------------|---|---|
| 1       | -  | -                         | -   | -   |
| 2       | -  | -                         | -   | -   |
|         | <b>Total</b>                                   | -                         | -   | -   |

(II) (b) **Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(b)+(c) indicated in Statement at Para (1)(a) above} |
|---------|-----------------------|--|---|---|
| 1       | -                     | -  | -   | -   |
| 2       | -                     | -  | -   | -   |
|         | <b>Total</b>          | -  | -   | -   |